General Comments on STBs and the TV Ecosystem for Cal Plug

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TV Ecosystem

- Not just the TV but:
 - Pay TV set top box (DVR, basic box, thin clients, etc.)
 - Over the top box (Apple TV, Roku, etc.)
 - Video game console
 - Surround sound/speaker bar
 - DVD player
 - Satellite dish, optical network terminal
 - Hi-speed internet connection (modem) and router
 - Other screens like tablets and off-site viewing

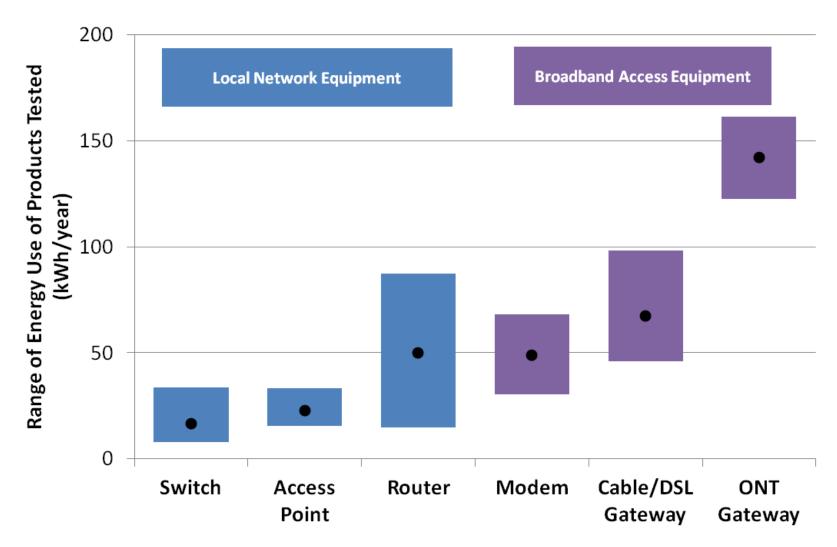
STB Energy Use Going Down But....

- How will new features/trends impact things in the future?
- Integration of modems, routing and telephony into STB (net energy saver?)
- Still no clear path toward true "deep sleep" low power sleep with quick resume

The big picture

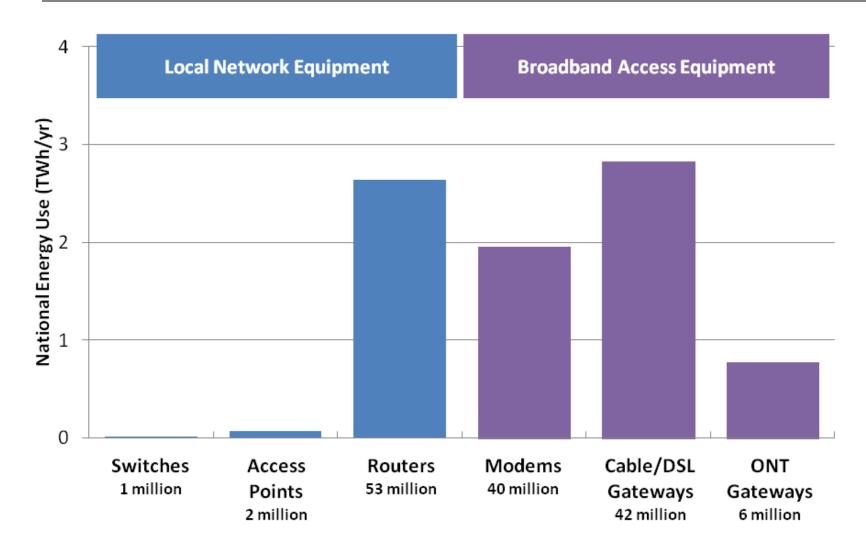
- Many of the devices will be connected/networked to each other
- All in one boxes vs self standing specialized boxes.
- Will the content be stored/received from the cloud (no more DVR hard drives?)

Range of energy use and average (shown as black dot) of each product group tested





U.S. residential small network equipment energy use - \$1 billion/yr





What is the cost of being able to watch on multiple TVs and anywhere?

- Extra cable card?
- DOCSIS 8x4 or more bonded channels?
- More routing capability and power use built into STB?

Challenge/Opportunity: How to minimize standby power use when not watching multiple channels or streaming to clients, while still being ready to do so when user requests it.

<u>Another Big Unknown – Ultra HD</u>

- Ultra HD 4 times as much data. Requires more processing power, bigger pipes, etc.
- What impact will this have on:
 - TV power use
 - Modem and router
 - Game console
 - STB
 - Upstream equipment.
- How can we get ahead of it?

Convergence – Good or Bad? It Depends

- Game console offers streaming and DVD playback – uses 60'ish Watts in PS3 and Xbox 360; 10X higher than Roku or Apple TV
- Battle to be media hub what if you use both the STB and the Xbox 360 game console to watch TV. (20-30W for main DVR plus 60ishW for game console in media play, plus the TV itself).