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Set-Top Boxes -New Features and Industry Trends

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STB New Features:

STB Video Distribution Technologies:

- Cable MPEG Transport + IP
- Verizon MPEG Transport + IP
- ATT IP
- Satellite MPEG Transport + IP

Whole Home DVRs:

- One DVR per household saves energy
- STB at each TV Receivers
 Clients
- Network DVR could eliminate or complement HDD!

Client STBs (Wired and WiFi):

- Lower power than full receivers
- Possible sleep and deep sleep modes

STB New Features:

WiFi for Data Service:

- Eliminates network components
- Small increase to STB power

WiFi for Video Clients:

- Video to non-wired locations
- Requires "video capable" WiFi Access Point
- May eliminate "truck rolls" due to self installation

Transcoding for Mobile devices:

- Tablet viewing may eliminate additional TVs
- Allows content transfer to Mobile devices
- Small increase to STB power
- Some dedicated devices now

STB New Features:

Gateway STBs:

- Combines Video with Data and/or Voice
- Equal or lower power than individual devices
- Efficient if multiple services are provisioned

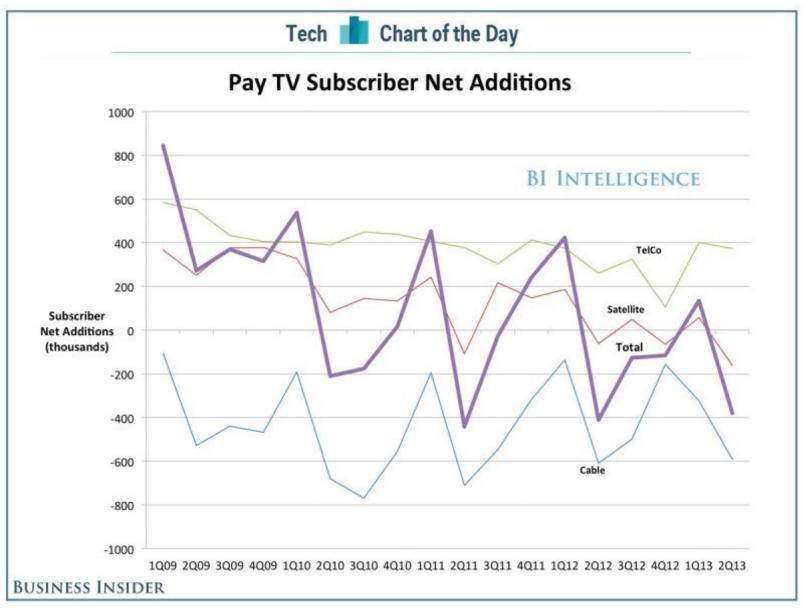
Game Systems as STBs:

- Generally not efficient for TV viewing
- Eliminates a Receiver or Client

Smart TVs instead of STBs:

- Eliminates a Receiver or Client
- DLNA compatibility will help accelerate support
- Market will decide if a good solution

Industry Trends:



Industry Trends:

DVR Households:

- 2012 52% still growing!
- 2011 44%

HDTV Households:

now 75% - slowing!

TV Everywhere:

- Viewing on mobile devices
- Inside and outside of home

OTT Viewing (NetFlix):

- PS3 connected to TV is most popular
- PC connected to TV is second most popular
- Tablets are third most popular (increasing rapidly)



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